

## PostNL priced €300 million Notes due October 2030

26-09-2025

The Hague, the Netherlands, 25 September 2025 - Today, PostNL successfully priced €300 million Notes with a term of five years maturing on 2 October 2030. The proceeds of the Notes will be used for general corporate purposes, including refinancing.

Linde Jansen, CFO PostNL, said: "I am proud that we successfully placed our EUR 300 million Eurobond today. This transaction marks a next step in aligning our funding with our Breakthrough 2028 ambition, which aims to drive PostNL towards a future of sustainable growth and innovation. We are investing to build a resilient foundation for long-term value creation for our customers, employees and society as a whole."

The notes will be issued on 2 October 2025, at a price of 99.884 and with a coupon of 4.000 per cent per annum. The notes are

expected to be rated BBB- by S&P Global. The transaction was oversubscribed and placed with a broad range of institutional investors.

Application has been made for the notes to be listed on Euronext Amsterdam and the prospectus will be made available on PostNL's website.

PostNL mandated BNP PARIBAS, BofA Securities and ING as Joint Lead Managers for the transaction.

Source: [PostNL](#)